

IE tasks in CiteSeer

Compiled by Sujatha Das, Cornelia Caragea

Expertise Modeling for Matching Papers with Reviewers

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ABSTRACT

An essential part of an expert-finding task, such as matching reviewers to submitted papers, is the ability to model the expertise of a person based on documents. We evaluate several measures of the association between a document to be reviewed and an author, represented by their previous papers. We compare language-model-based approaches with a novel topic model, Author-Persona-Topic (APT). In this model, each author can write under one or more "personas," which are represented as independent distributions over hidden topics. Examples of previous papers written by prospective reviewers are gathered from the *ArXiv* database, which extracts and disambiguates author mentions from documents gathered from the web. We evaluate the models using a reviewer matching task based on human relevance judgments determining how well the expertise of proposed reviewers matches a submission. We find that the APT topic model outperforms the other models.

Categories and Subject Descriptors

H.3.3 [Information Search and Retrieval]: Retrieval models

General Terms

Experimentation

Keywords

Topic models, reviewer finding, expert retrieval

1. INTRODUCTION

Peer review is part of the foundation of the scientific method, but matching papers with reviewers can be a challenging process. The process is also a significant, time-consuming burden on the conference chair. There has been a recent trend towards bidding on submissions by reviewers, which consumes additional reviewer time, as well as raising questions about the confidentiality of the submissions process.

Matching papers with reviewers is a complicated task, with many sub-problems. Conference chairs must solve a large optimization problem involving constraints on the number of reviewers per paper and the number of papers per reviewer. One of the most important elements of the process, however, is modeling the expertise of a given reviewer with respect to the topical content of a given paper. This task is related to "expert finding," an area that has received increased interest in recent years in the context of the TREC Enterprise Track. In addition, for several years researchers in artificial intelligence have sought to automate, or at least streamline, the reviewer matching process.

In this paper, we evaluate several methods for measuring the affinity of a reviewer to a paper. These methods include language models with Dirichlet smoothing [Ponte and Croft, 1998, Zhai and Lafferty, 2001], the Author-Topic model [Roos-Zvi et al., 2004], and a novel topic model, Author-Persona-Topic (APT).

We follow previous approaches in treating expert finding as an information retrieval task. The goal is to find relevant people rather than relevant documents, but we use the same basic tools. More specifically, we construct a model in which each potential reviewer has a distribution over words in the vocabulary, and then rank reviewers for a given paper based on the likelihood of the words in that paper under each reviewer's distribution. In this paper we evaluate several methods for constructing such models.

In order to discover expertise, it is necessary to consider how to represent expertise. Statistical topic models represent documents as mixtures of topical components, which are distributions over the words in the corpus. The APT model is motivated by the observation that authors frequently write about several distinct subject area combinations. It is rare that a person is an expert in all facets of a single topic. For example, even a topic as narrow as support vector machines is sufficiently rich and complex that almost no one would claim expertise in all facets of their use and theory.

People usually describe their expertise as the combination of several topics, and often have experience in several such intersections. The second author, for example, has expertise in Bayesian networks and language, and reinforcement learning and hidden states, but not in reinforcement learning and language, a combination used in dialog systems. Other examples of such topical intersections include game theory and Bayesian networks or information retrieval and algorithms. In the APT model, we not only learn the topical components, but also divide each author's papers into sev-

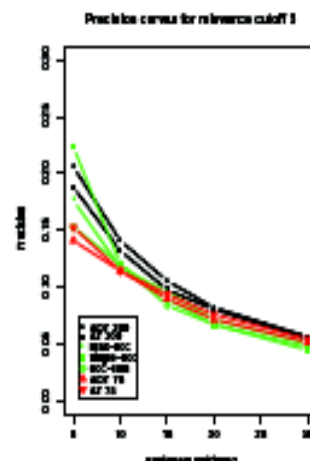


Figure 3: The precision of each model as more documents are retrieved for relevance cutoff 1. The same general patterns are present at this level of relevance as in the lower-cutoff evaluation. The topic models with 200 topics are the best overall, while the single-document author language model has the highest precision in the first five reviewers retrieved.

substantial performance boost. There are many areas for future work, such as taking advantage of citations and co-authorship data and building language models based on the partition of an author's papers provided by the APT model.

Ultimately, measuring the expertise of a person given a paper is only a part of a system for matching reviewers to papers. It is also necessary to ensure that reviewers receive a reasonable number of papers to review, and that every paper gets a certain minimum number of reviewers. As probabilistic models, the methods described in this paper could fit easily into a larger likelihood function that takes into account the number of reviewers per paper and the number of papers per reviewer. Finding a good matching for the conference as a whole would then be a matter of sampling matchings with high probability from that model.

Matching papers with reviewers is a highly constrained optimization problem. In addition to constraints on the number of papers per reviewer and the number of reviewers per paper, conflicts of interest are common. Indeed, in our experiments, of the top five reviewers retrieved for each paper, 5.0% of those retrieved by the APT model with 200 topics and 4.2% of those retrieved by the single document language model were in fact listed as authors on the paper in question. It is likely that if we removed all prospective reviewers with conflicts of interest, the number of available highly relevant reviewers would be much smaller. This phenomenon suggests that the additional accuracy of the topic modeling approaches at the 10 reviewer level and beyond could be valuable for real world reviewer matching applications.

Table 2: Precision at relevance cutoff ≥ 2 after retrieving n reviewers.

Model	5	10	15	20	30
APT 200	0.4318	0.3971	0.3255	0.1894	0.1294
APT 75	0.3882	0.2765	0.2176	0.1794	0.1265
max-doc	0.3471	0.2500	0.1960	0.1588	0.1147
single-doc	0.4471	0.2735	0.1680	0.1529	0.1059
doc-sum	0.3412	0.2500	0.1882	0.1529	0.1118

Table 3: Precision at relevance cutoff 3 after retrieving n reviewers.

Model	5	10	15	20	30
APT 200	0.2959	0.1413	0.1059	0.0894	0.0529
APT 75	0.1882	0.1234	0.0980	0.0809	0.0549
max-doc	0.1765	0.1176	0.0962	0.0721	0.0510
single-doc	0.2235	0.1206	0.0902	0.0676	0.0451
doc-sum	0.1529	0.1206	0.0843	0.0676	0.0480

6. ACKNOWLEDGMENTS

We thank the nine anonymous relevance judges from previous NIPS program committees. Desislava Petkova contributed substantially to the evaluation and the discussion of language models.

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KDD'07, August 13-15, 2007, San Jose, California, USA.
Copyright 2007 ACM 978-1-59593-606-7/07/0008...\$5.00.

Example of a correctly extracted entry

CiteSeer^x_β

☐ Include Citations [Advanced Search](#)

Expertise modeling for matching papers with reviewers (2007)

by David Mimno , Andrew Mccallum

Venue: In Proceedings of the 13th ACM SIGKDD International Conference on Knowledge Discovery and Data Mining

Citations: 18 - 2 self

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Abstract

An essential part of an expert-finding task, such as matching reviewers to submitted papers, is the ability to model the expertise of a person based on documents. We evaluate several measures of the association between an author in an existing collection of research papers and a previously unseen document. We compare two language model based approaches with a novel topic model, Author-Persona-Topic (APT). In this model, each author can write under one or more “personas,” which are represented as independent distributions over hidden topics. Examples of previous papers written by prospective reviewers are gathered from the Rexa database, which extracts and disambiguates author mentions from documents gathered from the web. We evaluate the models using a reviewer matching task based on human relevance judgments determining how well the expertise of proposed reviewers matches a submission. We find that the APT topic model outperforms the other models. 1.

Citations

- 684 [A language modeling approach to information retrieval](#) - Ponte, Croft - 1998
- 121 [Retrieval evaluation with incomplete information](#) - Buckley, Voorhees - 2004
- 109 [Topic and role discovery in social networks](#) - McCallum, Corrada-Emmanuel, et al. - 2005
- 47 [Automating the assignment of submitted manuscripts to reviewers](#) - Dumais, Nielsen - 1992
- 35 [Hierarchical language models for expert finding in enterprise corpora](#) - Petkova, Croft - 2006
- 11 [Mining for proposal reviewers: Lessons learned at the national science foundation](#) - HETTICH, J
- 7 [An algorithm to determine peer-reviewers](#) - Rodriguez, Bollen - 2008

BibTeX

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@INPROCEEDINGS{Mimno07expertisemodeling,
  author = {David Mimno and Andrew Mccallum},
  title = {Expertise modeling for matching papers with reviewers},
  booktitle = {In Proceedings of the 13th ACM SIGKDD International Conference on Knowledge Discovery and Data Mining},
  year = {2007},
  pages = {500--509}
}
```

Bookmark



CiteSeerX
10.1.1.93.9359

Challenges in CiteSeer

- Since the performance of models trained on CiteSeerX data highly depends on the quality of the data, the CiteSeerX applications require **accurate** metadata extraction techniques.
- The metadata extraction in CiteSeerx is done using automated techniques.
- Although fairly accurate, metadata extraction in CiteSeerX still results in noisy metadata.

Example of a noisy entry

CiteSeer^x_β

Search

☐ Include Citations

[Advanced Search](#)

An Architecture for (1993)

by Hong Li , Theodore Williams , Descriptiveness Vs. Prescriptiveness

Venue: IP Address Allocation with CIDR', RFC 1518

Citations: 34 - 0 self

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Abstract

◆ Goranson's comment during ICEIMT'92:

Citations

No citations identified.

BibTeX

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@INPROCEEDINGS{Li93anarchitecture,
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Williams and Descriptiveness Vs.
Prescriptiveness},
  title = {An Architecture for},
  booktitle = {IP Address
Allocation with CIDR', RFC 1518},
  year = {1993}
}
```

Years of Citing Articles

Record Linkage where possible

- Uses information from (external sources) DBLP to automatically filter noise

DBLP provides manually curated metadata and bibliographic information on major computer science journals and proceedings.

```
<inproceedings mdate="2007-08-23" key="conf/kdd/MimnoM07">  
<author>David M. Mimno</author>  
<author>Andrew McCallum</author>  
<title>Expertise modeling for matching papers with reviewers.</title>  
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</inproceedings>
```


Extracting Researcher Metadata

Researcher metadata available on homepages used in Author Disambiguation, Expert Profiling and Academic Network Extraction

Example



Professor

Andrew McCallum

Computer Science Department

University of Massachusetts Amherst

mccallum@cs.umass.edu

+1 413 545-1323 (vox)

+1 413 545-1789 (fax)

- <https://people.cs.umass.edu/~mccallum/>
- Sequential tagging for extracting researcher metadata

Treat the homepage content as a list of tokens and annotate each token using one of

{AFFL, EMAIL, FAX, PHN, POS, UNIV, O}

I	am	an	assistant	professor	at	CS	Dept,	Stanford.
O	O	O	POS	POS	O	AFFL	AFFL	UNIV

Feature types and templates for Sequential Tagging

- 1 Canonical term features: lowercase and all punctuation removed
- 2 Dictionary features: presence in a field-specific dictionary (e.g. phone, department, university, professor)
- 3 Surface form features: pattern of the token (e.g. onecap, onelower, allcaps, capitalized, digits)

Let F, G represent the above feature-types, i the position of the token.

Unigram features	$F_i, i = \{-2, \dots, 2\}$
Bigram features	$F_{-1}F_0$ and F_0F_1
Skip features	$F_{-1}F_1$
Conjunction features	$F_{-i}G_0$ and $F_0G_i, i = \{-1, 0, 1\}$

Example

Correct:...	POS	O	UNIV	O	PHN	PHN	PHN	O
Content:...	student	at	Stanford,	phone:	814	321	8184	fax
Positions...	3	4	5	6	7	8	9	10

Sample Features

tokenpos=5: stanford, isCapitalized, noDict, phnDict, at, at_stanford

tokenpos=6: phone, lowercase, phnDict, numeric, phnDict_numeric, isCapitalized_phone, isCapitalized_numeric

Error analysis

Discriminatory cues appears more often with the “O” tag

Multiple position cues “I am a **grad student** working with **Professor** X in....”

University information appears without cue words (examples: **Cornell, IITB, UIUC**)

Too many affiliation “patterns” and some patterns only covered by few examples in the training dataset

“Department of Computer Science and Engineering

“Computer Science Department”

“Electrical Engineering and Computer Science Department”

“CS Department”

Intuition and questions

Some fields are easy to extract (e.g. phone numbers)

How can we improve annotation performance without adding more labeled examples? Can we harness the easy fields to identify the difficult ones? Use labeled features and a two-step process...

1. Use the basic set of features to train a tagger (Stage - 1).
2. Use predicted tags from the stage-1 tagger as additional features to train a second tagger.

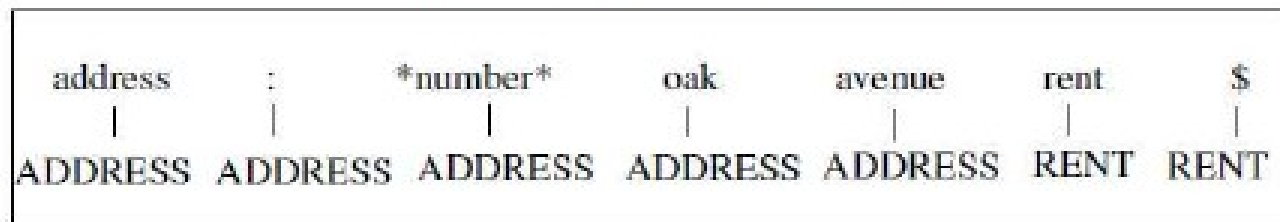
Feature labeling for "weak" supervision

- A new form of supervision studied by Mann, Druck and McCallum [SIGIR 2008, ACL 2008]
- Discriminative classifiers/taggers trained on labeled features than labeled instances
- Labeled Feature = (feature, label-distribution)
- Examples
 - ('department': AFFL=0.9, O=0.1)
"CS **department**" vs. "courses in our **department**..."
 - ('brown': NOUN=0.7, ADJ=0.3)
"John **Brown** is running for president" vs. "Little **brown** jug"
 - ('research': POS=0.5, AFFL=0.3, O=0.2)
"I am a **research** assistant at " vs. "Center for **research** in Plant Genetics" vs "My **research** interests..."

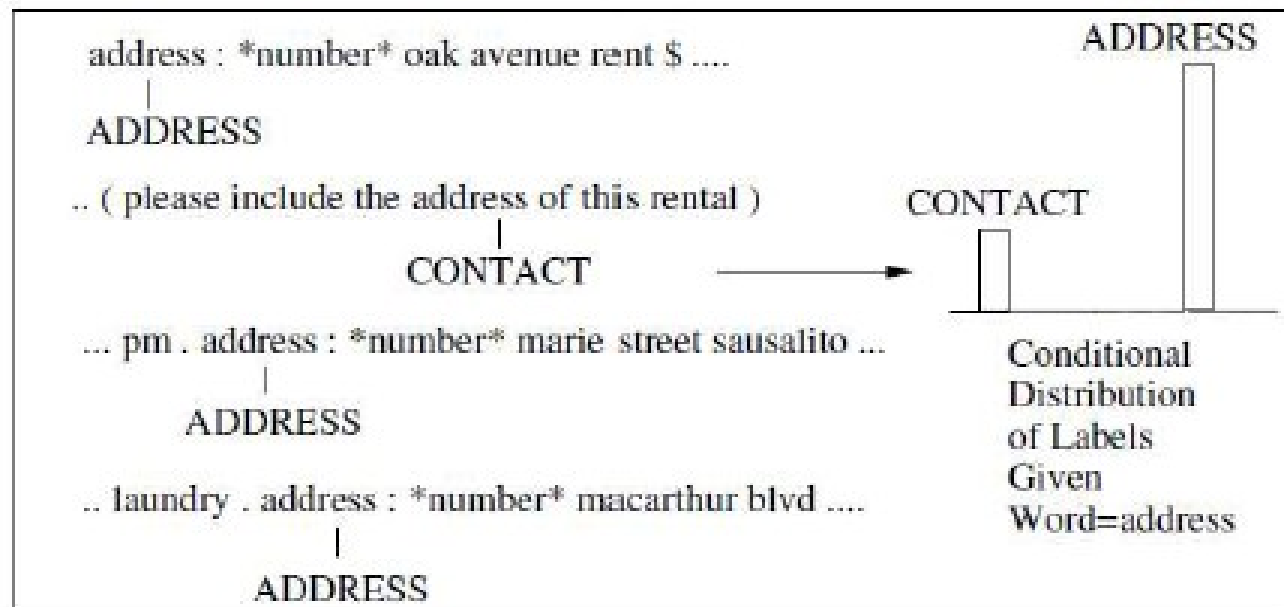
Why feature labeling?

Figure 1 from [ACL 2008]

Traditional Full Instance Labeling



Feature Labeling



How to find labeled features?

- Automated techniques based on LDA (Latent Dirichlet Allocation) and InfoGain for classification
- On average, given a feature, domain experts find it easy to pick a majority class [SIGIR 2008]
- For homepage annotation, easy to specify majority label for certain words

Words related to the **AFFL** tag

academy, association, center, centre, school,
college, department, dept, dipartimento,
division, foundation, group, institut, society
institute,lab, laboratories, laboratory

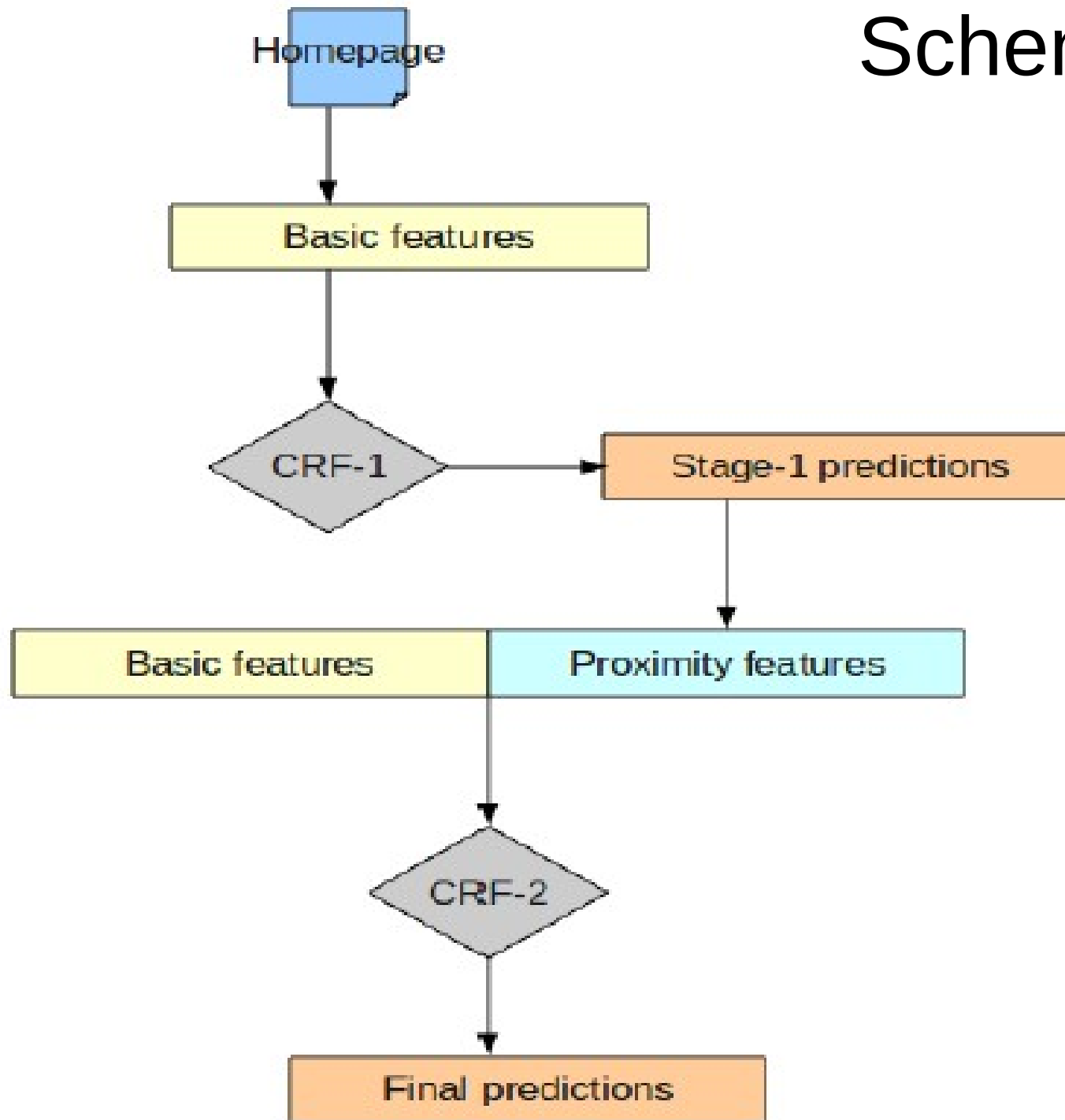
Words related to the **UNIV** tag

universiteit, universitat, university, univ

Big Idea

- Capture the conventions observed in metadata placement.
Examples:
 - phone and fax information is typically close by
 - position is typically followed by affiliation
 - Some fields are easy to annotate than the others
-
- Stage-1: *First find easy fields like phone/fax/email*
 - *Capture layout information using predicted labels from stage-1 as proximity features*
 - Stage-2: *Retrain by enforcing proximity as constraints via PR*

Schematic



Tagging Performance

Setting	AFFL	Agg	Agg/O
Stage-1			
Basic	0.4096	0.7479	0.7084
+ dictionary PR	0.5179	0.7742	0.7390
Stage-2 using Stage-1 preds			
Basic	0.4697	0.7596	0.7219
+dictionary PR	0.5423	0.7843	0.7507
+window PR	0.5202	0.7689	0.7326
+all constraints PR	0.5359	0.7865	0.7532

Conclusions

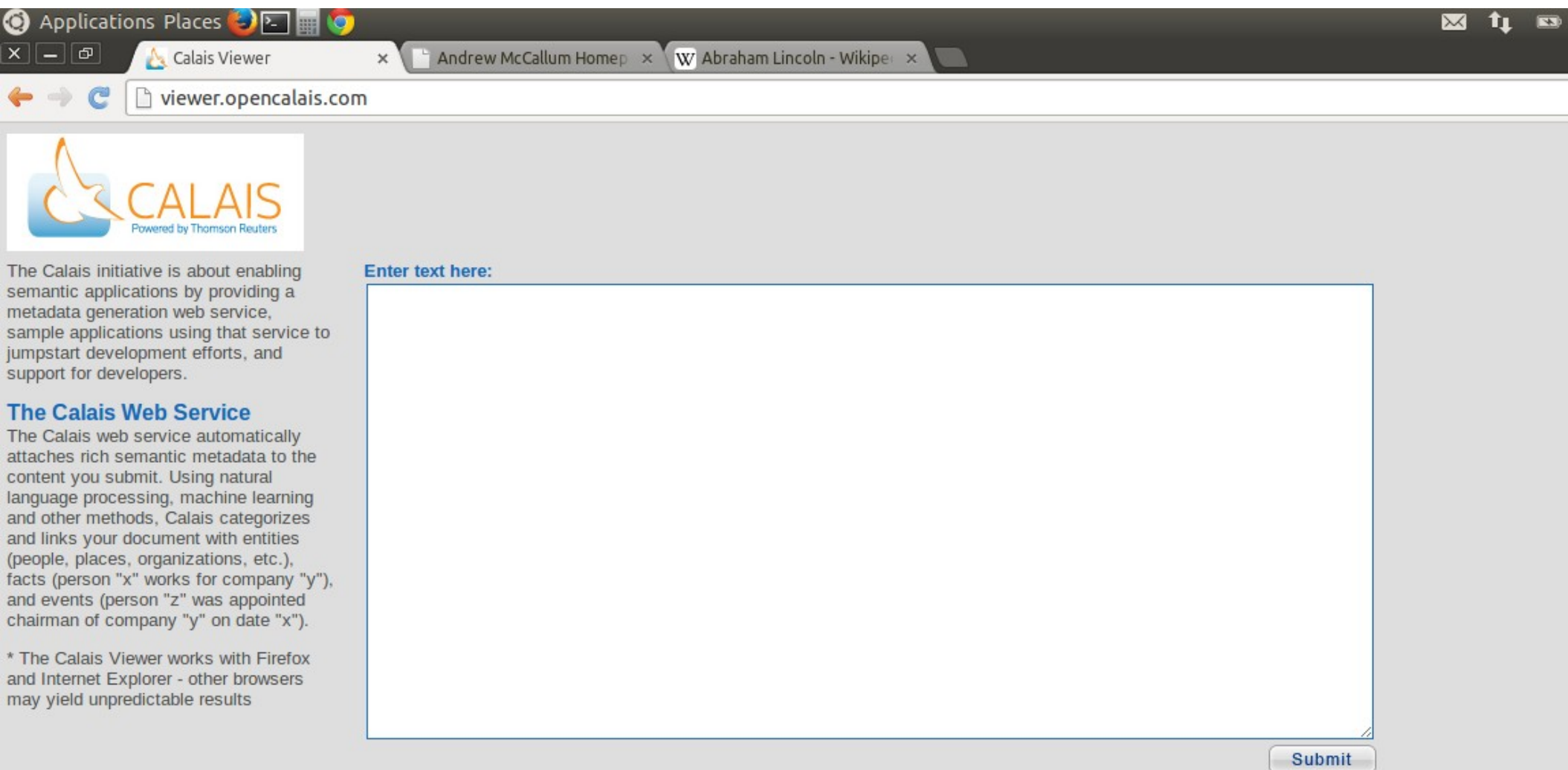
- Several IE tasks in CiteSeer
- Combination of models for extracting metadata
 - NLP knowledge
 - Regex patterns
 - CRFs/SVMs
- The extracted author-document, document-document networks and top-level applications like trend detection, author disambiguation crucially depend on accurate metadata

References

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- Cornelia Caragea, Jian Wu, Alina Maria Ciobanu, Kyle Williams, Juan Pablo Fernández Ramírez, Hung-Hsuan Chen, Zhaohui Wu, C. Lee Giles: CiteSeer x : A Scholarly Big Dataset. ECIR 2014

OpenCalais Demo

- <http://viewer.opencalais.com/>




The screenshot shows a web browser window with the address bar displaying `viewer.opencalais.com`. The page features the Calais logo (a stylized orange bird) and the text "CALAIS Powered by Thomson Reuters". Below the logo, a paragraph explains the Calais initiative: "The Calais initiative is about enabling semantic applications by providing a metadata generation web service, sample applications using that service to jumpstart development efforts, and support for developers." A section titled "The Calais Web Service" describes how the service attaches semantic metadata to content using natural language processing and machine learning. A large text input area is labeled "Enter text here:" and contains a "Submit" button at the bottom right. A footer note states: "* The Calais Viewer works with Firefox and Internet Explorer - other browsers may yield unpredictable results".

Applications Places

Calais Viewer x Andrew McCallum Homep x Abraham Lincoln - Wikipedi x

viewer.opencalais.com

 **CALAIS**
Powered by Thomson Reuters

The Calais initiative is about enabling semantic applications by providing a metadata generation web service, sample applications using that service to jumpstart development efforts, and support for developers.

The Calais Web Service

The Calais web service automatically attaches rich semantic metadata to the content you submit. Using natural language processing, machine learning and other methods, Calais categorizes and links your document with entities (people, places, organizations, etc.), facts (person "x" works for company "y"), and events (person "z" was appointed chairman of company "y" on date "x").

* The Calais Viewer works with Firefox and Internet Explorer - other browsers may yield unpredictable results

Enter text here:

Submit



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Research

The main goal of my research is to dramatically increase our ability to mine actionable knowledge from unstructured text. I am especially interested in information extraction from the Web, understanding the connections between people and between organizations, expert finding, social network analysis, and mining the scientific literature & community. Toward this end my [group](#) develops and employs various methods in statistical machine learning, natural language processing, information retrieval and data mining---tending toward probabilistic approaches and graphical models. For more information see our current [projects](#) and [publications](#).

News

- We are building an "[open reviewing](#)" system for [ICLR 2013](#) and other venues. If you are interested in alternative approaches to peer review, please talk with me!
- [FACTORIE](#) is a toolkit for deployable probabilistic modeling, implemented as a software library in [Scala](#). It provides its users with a succinct language for creating relational factor graphs, estimating parameters and performing inference.
- I was the General Chair of ICML 2012, with Program Chairs Joelle Pineau and John Langford.
- [Generalized Expectation](#) is an accurate way to train models by [labeling features](#).

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Topics:

Education	100%
Health Medical Pharma	97%
Technology Internet	97%

Social Tags:

Technology Internet	★★★★
Health Medical Pharma	★★★★
Education	★★★★
Year of birth missing	★★★★
University of Massachusetts Amherst	★★★★

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Bennett McCallum



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Academia



Education in the United States



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☒ Professor Andrew McCallum



☒ Person

☒ Andrew McCallum



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Abraham Lincoln

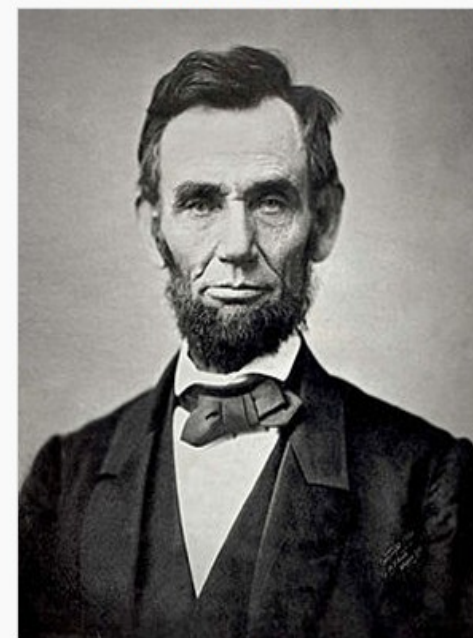
From Wikipedia, the free encyclopedia

This article is about the American president. For other uses, see [Abraham Lincoln \(disambiguation\)](#).

Abraham Lincoln ⁱ/ˈeɪbrəhæm ˈlɪnkən/ (February 12, 1809 – April 15, 1865) was the 16th president of the United States, serving from March 1861 until his assassination in April 1865. Lincoln led the United States through its **Civil War**—its bloodiest war and its greatest moral, constitutional and political crisis.^{[1][2]} In so doing he preserved the **Union**, abolished slavery, strengthened the federal government, and modernized the economy. Reared in a poor family on the **western frontier**, Lincoln was a self-educated lawyer in **Illinois**, a **Whig Party leader**, **state legislator** during the 1830s, and a one-term member of the Congress during the 1840s. He promoted rapid modernization of the economy through banks, canals, railroads and tariffs to encourage the building of factories; he opposed the war with Mexico in 1846. After a **series of highly publicized debates** in 1858, during which Lincoln spoke out against the expansion of slavery, he lost the U.S. Senate race to his archrival, Democrat **Stephen A. Douglas**. Lincoln, a moderate from a swing state, secured the **Republican Party** presidential nomination in 1860. With very little support in the slave states, Lincoln swept the North and was **elected president in 1860**. His election prompted seven southern slave states to form the **Confederacy** before he took the office. No compromise or reconciliation was found regarding slavery.

When the North enthusiastically rallied behind the national flag after the Confederate attack on **Fort Sumter** on April 12, 1861, Lincoln concentrated on the military and political dimensions of the war effort. His goal was to reunite the nation. He suspended habeas corpus, arresting and temporarily detaining thousands of suspected secessionists in the border states without trial. Lincoln averted British intervention by defusing the **Trent Affair** in late 1861. His numerous complex moves toward ending slavery centered on the **Emancipation Proclamation** in 1863, using the Army to protect escaped slaves, encouraging the border states to outlaw slavery, and helping

Abraham Lincoln



An 1863 **daguerreotype** of Lincoln, at the age of 54.

16th President of the United States

In office

[2] In so doing he preserved the Union, abolished slavery, strengthened the federal government, and modernized the economy. Reared in a poor family on the western frontier, f-educated lawyer in Illinois, a Whig Party leader, state legislator during the 1830s, and a one-term member of the Congress during the 1840s. He promoted rapid modernization of the economy e war with Mexico in 1846. After a series of highly publicized debates in 1858, during which Lincol ocrat Stephen A. Douglas. Lincoln, a moderate from a swing state, secured the Republican Part North and was elected president in 1860. His election prompted seven southern slave states to fo ng slavery.

Entities:

City

Lincoln, Illinois, United States

Country

Mexico

United States

Organization

Congress

federal government

Republican Party

United States Senate

Whig Party

Person

Abraham Lincoln

Stephen A. Douglas

Political Event

Senate race

Position

leader , state legislator

president

president of the United States

self-educated lawyer